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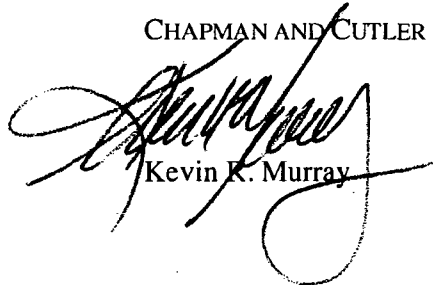
Mark D. Harrington, City Attorney
Park City Municipal Corporation
445 Marsac Avenue
P. O. Box 1480
Park City, UT 84060-1480

Dear Mark:

We are in receipt of your letter dated May 7, 2012. As requested by EPA, United Park City Mines Company executed the Administrative Order on Consent and considers the matter concluded.

Very truly yours,

CHAPMAN AND CUTLER LLP



Kevin R. Murray

KRM:ju

cc: Lori Potter, Esquire
Tom Daley, Deputy City Attorney
Joan Card, Environmental Regulatory Affairs Manager
Kerry C. Gee, UPCM